

FINANCIAL STATEMENT

Complete using: Adobe Acrobat, Chrome, or Internet Explorer

For the _____ calendar year, or tax year beginning _____, _____ and ending _____, 20____.

(Year) (Month) (Year) (Month) (Year)

Name of Organization (as filed with the IRS): _____

Doing Business As (if different): _____

Employer Identification Number (EIN): _____

Address:

Number and Street: _____

City, State: _____

ZIP Code: _____

NET ASSETS OR FUND BALANCES

Total Assets: _____

Total Liabilities: _____

Net Assets:
(Total Assets – Total Liabilities) _____

REVENUES

Total Revenue: _____

EXPENSES

Administrative Expenses:
(Management and general expenses) _____

Fundraising Expenses: _____

Program Service Expenses: _____

Total Expenses: _____

Board Signature¹: _____

Board Signature Date: _____

1. If you do not have a digital signature, provide a wet signature (print this statement, sign, and scan).

To save your Financial Statement:

1. If using Adobe Acrobat: File → Save as PDF.
2. If using a browser (Chrome, Firefox, Safari, Internet Explorer, etc.): Printer Icon → Destination → Print to PDF.

****This is not an official tax document and is only used for GivingEdge.****